



API MONTHLY REPORT

VEGA GROUP

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APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

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● Overview

The overall performance of the API market is general, the stockholders are more active in shipping, the downstream purchase atmosphere is relatively indifferent, the mainstream transaction is general, small and medium-sized orders are dominated, mostly for trade channels appropriate stocking purchases. Doxycycline hydrochloride, Florfenicol and other categories, the market transaction prices have steadily fallen. Penicillin potassium industrial salt, Amoxicillin and other categories of factory offers high, transaction prices follow. In the short term, the market as a whole or stable and weak operation.

● Exchange Rate

The exchange rate is stable at 1USD = 6.77RMB, 1EUR=7.31RMB.



1. Macrolide Series :

Tylosin Tartrate/ Tilmicosin Phosphate: In the near future, the willingness of deliver available stock is not strong and the market price also fluctuated down, and the transaction price is falling.

Tylosin Tartrate market price is at USD37/KG around.

Tilmicosin Phosphate market price is at USD41/KG around.

Tilmicosin base market price is at USD47/KG around.

Tiamulin hydrogen fumarate market price is at USD25/KG.

Erythromycin Thiocyanate: Mainstream factories offer high prices, market price is stable in high, market attention is high , transactions price is at USD56-58/KG, continuous attention.

Azithromycin: Azithromycin domestic demand gets strong, upstream control of raw materials, and supply is tight, coupled with the strong willingness of mainstream manufacturers to hold prices, the prices will continue to strengthen in the future.

2. β -lactams Series :

Amoxicillin: the market offer at USD37/KG, the current market supply is less.

Ampicillin/Ampicillin sodium: the market performance is strong, 2023 starting point is relatively high, the late will continue all the way up or a retaliatory pullback, we will see. Ampicillin USD35/KG, ampicillin sodium USD46/KG, ampicillin sodium price rose 14.5% year-on-year.

3. Aminoglycosides Series :

Neomycin sulfate: During holidays the market keeps stable, however due to exchange rate keeps floating, the price is around FOB USD11.5-12.5/KG.

Gentamicin sulfate: The demand during Q1-Q2 will be higher, the inquiries are keeping active, we should focus on delivery time in January and Chinese new year holidays. Right now the price is around USD163-166/BOU.

4. Tetracyclines Series :

OTC HCL: Raw materials keep stable, most of mfg are in regularly production, right now demand is low. Current market price is around USD13-13.5/KG and mfg offer stable price, Market is stable now also, please pay attention to market and supply change.

Doxycycline HCL: Market is quite now. Market price is around USD63-65/KG. Market softly stable.

5. Amido alcohols Series :

Florfenicol: In Jan, the Florfenicol keeps stable and already at the bottom level, the market price is around USD52.5-53/KG. But under the pressure of production cost and exchange rate floating, one main manufacture pull up the price a lot, it may influence the market next. If have current demands then could be consider to purchase now.

6. Lincomamides Series :

Lincomycin Hcl: Lincomycin is stable now after increasing because of the explosion accident. Factories increase the public offer. Market price is at around USD39-41/BOU according to different factories.

7. Quinolones Series :

Enrofloxacin/ciprofloxacin : Market demand still in off-season, prices slowly declining. The current market price is at USD26.5/KG for enrofloxacin and USD24.5/KG for ciprofloxacin Hydrochloride.

8. Sulfonamides Series :

The overall price of sulfonamide products is stable, the market trading is soft, manufacturer has sufficient inventory.

Sulfadiazine Sodium : USD26.5/KG

Sulfamethazine sodium : USD12.9/KG

Trimethoprim : USD29/KG

Sulfamethoxazole : USD12.5/KG

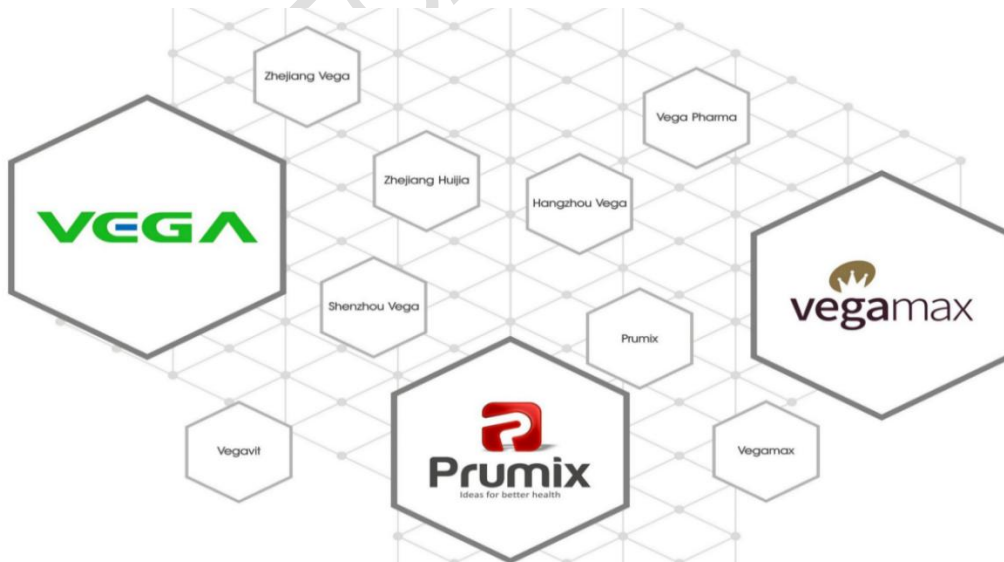
9. Nitrofurans Series :

Furaltadone/Furazolidone: The supplying and production from main makers are stable, and lead time in early Jan. FURALTADONE market price is around USD21.0/KG. FURAZOLIDONE market price around USD14.5/KG.

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